

Blackstone / GSO Loan Financing Limited

29 February 2016

Result of EGM

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Blackstone / GSO Loan Financing Limited (the “Company”) announces that at the Extraordinary General Meeting held earlier today all resolutions proposed were duly passed.

A summary of the resolutions passed is as follows:

1. Ordinary resolution

To approve the proposed amendments to the existing investment objective and policy by adopting the proposed investment objective and policy as the investment objective and policy of the Company in substitution for and to the exclusion of, in its entirety, the existing investment objective and policy.

2. Special resolution

To grant authority to the Company to allot and issue up to, in aggregate, 500 million new Shares without having previously offered such Shares to Shareholders on a pre-emptive basis.

3. Special resolution

To adopt the New Articles in substitution for, and to the exclusion of, the Existing Articles.

4. Ordinary resolution

To authorise the Blackstone Related Party Transaction.

The full text of the resolutions can be found in the Notice of Extraordinary General Meeting contained within the Circular, copies of which are available for viewing at the National Storage Mechanism at www.morningstar.co.uk/uk/NSM.

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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The shares issued and to be issued by the Company (the “Shares”) have not been and will not be registered under the US Securities Act of 1933, as amended (the “Securities Act”), or with any securities regulatory authority of any state or other

jurisdiction of the United States. The Shares may not be offered, sold, resold, pledged, delivered, distributed or otherwise transferred, directly or indirectly, into or within the United States, or to, or for the account or benefit of, US persons (as defined in Regulation S under the Securities Act). No public offering of the Shares is being made in the United States.

The Company has not been and will not be registered under the US Investment Company Act of 1940, as amended (the "**Investment Company Act**") and, as such, holders of the Shares will not be entitled to the benefits of the Investment Company Act. No offer, sale, resale, pledge, delivery, distribution or transfer of the Shares may be made except under circumstances that will not result in the Company being required to register as an investment company under the Investment Company Act. Neither the U.S. Securities and Exchange Commission (the "**SEC**") nor any state securities commission has approved or disapproved of the Shares or passed upon or endorsed the merits of the offering of the Shares or the adequacy or accuracy of the Prospectus. Any representation to the contrary is a criminal offence in the United States. In addition, the Shares are subject to restrictions on transferability and resale in certain jurisdictions and may not be transferred or resold except as permitted under applicable securities laws and regulations. Investors may be required to bear the financial risks of their investment in the Shares for an indefinite period of time. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdictions.

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All investments are subject to risk, including the loss of the principal amount invested. Past performance is no guarantee of future returns. All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission.

The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.