

Regulatory Story

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Blackstone / GSO Loan Financing Ltd - BGLF NAV, Monthly Report and Tap Issuance Programme
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Blackstone / GSO Loan Financing Ltd
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Net Asset Value, Publication of Monthly Report and Tap Issuance Programme

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As at the close of business on 29 March 2018, the unaudited net asset value per Euro Share of Blackstone / GSO Loan Financing Limited ("BGLF") is as set out below:

BGLF Share class	NAV	Change in Monthly NAV (Euro)	Monthly Performance (Euro)
Euro Share	EUR 0.9044 / GBP 0.7951 ⁽¹⁾	(1.23)%	(1.23)%

⁽¹⁾ As at 29 March 2018, using an exchange rate of EUR 1: GBP 0.8791. The GBP equivalent of the unaudited net asset value per Euro Share has been presented for information purposes only.

BGLF also announces today that the BGLF Monthly Report for 29 March 2018 will be available at the following link under "Monthly Reports":

<http://blackstone.com/bglf>

Tap Issuance Programme

The Company currently has flexibility to raise additional equity capital in an efficient and cost-effective manner by issuing, on a non-pre-emptive basis, up to 40,470,044 new Euro Shares pursuant to the general authority granted at the annual general meeting of the Company held on 21 June 2017. In the event of market demand, the Directors may utilize this authority through a non-pre-emptive tap issuance programme of up to 40,470,044 Euro Shares (the "**Tap Issuance Programme**") and to invest the net proceeds of each issue of New Shares pursuant to the Tap Issuance Programme (each issue being a "**Tap Issue**") in accordance with the Company's investment policy. No new Euro Shares issued pursuant to

the Tap Issuance Programme will be issued at a price which (after costs and expenses) represents a discount to the Net Asset Value per existing Euro Share.

Any such Tap Issue would take place through the Company's joint brokers, Nplus1 Singer Advisory LLP ("**N+1 Singer**") and Fidante Partners Europe Limited, trading as Fidante Capital ("**Fidante Capital**").

Contacts:

BNP Paribas 01534 709 181
Siobhan Lavery

Fidante Capital 020 7832 0900
John Armstrong-Denby/Nick Donovan

N+1 Singer 020 7496 3000
James Maxwell/Liz Yong

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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The shares issued and to be issued by the Company (the "**Shares**") have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Shares may not be offered, sold, resold, pledged, delivered, distributed or otherwise transferred, directly or indirectly, into or within the United States, or to, or for the account or benefit of, US persons (as defined in Regulation S under the Securities Act). No public offering of the Shares is being made in the United States.

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circumstances that will not result in the Company being required to register as an investment company under the Investment Company Act. Neither the U.S. Securities and Exchange Commission (the "SEC") nor any state securities commission has approved or disapproved of the Shares or passed upon or endorsed the merits of the offering of the Shares or the adequacy or accuracy of the Prospectus. Any representation to the contrary is a criminal offence in the United States. In addition, the Shares are subject to restrictions on transferability and resale in certain jurisdictions and may not be transferred or resold except as permitted under applicable securities laws and regulations. Investors may be required to bear the financial risks of their investment in the Shares for an indefinite period of time. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdictions.

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Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.

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