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Blackstone / GSO Loan Financing Ltd - BGLF Notice of AGM
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22 May 2019

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Notice of Annual General Meeting

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Blackstone / GSO Loan Financing Limited (the "Company") is pleased to announce that its fifth annual general meeting will take place on 11 July 2019 at 3:00 p.m. Formal notice convening the annual general meeting and related papers will be sent to shareholders and posted on the Company's website shortly. It will also be made available for inspection at: <http://www.morningstar.co.uk/uk/NSM>

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All investments are subject to risk, including the loss of the principal amount invested. Past performance is no guarantee of future returns. All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you

originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.

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