

Blackstone Loan Financing Limited

23 April 2021

Net Asset Value and Publication of Monthly Report

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As at the close of business on 31 March 2021, the unaudited net asset value per Euro Ordinary Share of Blackstone Loan Financing Limited (“BGLF”) is as set out below:

BGLF Share class	NAV per Share	Change in Monthly NAV per share (Euro)	Monthly Performance (Euro)
Euro Ordinary Share	EUR 0.8494 / GBP 0.7229 <sup>(1)</sup>	0.20%	0.20%

<sup>(1)</sup> As at 31 March 2021, using an exchange rate of EUR 1: GBP 0.8511. The GBP equivalent of the unaudited net asset value per Euro Ordinary Share has been presented for information purposes only.

#### **Monthly Report**

BGLF also announces today that the BGLF Monthly Report for March 2021, along with a market update supplement, will be available at the following link under “Monthly Reports”:

<http://blackstone.com/bglf>

#### **Investor Call**

We invite you to join the BGLF board and Blackstone Credit for an update call on Tuesday, 18 May, at 14:00 BST by registering beforehand using the below link:

<https://webcast.openbriefing.com/bglfq1-21/>

Please email questions in advance to [BGLF@n1singer.com](mailto:BGLF@n1singer.com).

**NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BLF WILL ACHIEVE COMPARABLE RESULTS.**

#### **IMPORTANT INFORMATION**

**Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.**

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The Company has not been and will not be registered under the US Investment Company Act of 1940, as amended (the “**Investment Company Act**”) and, as such, holders of the Shares will not be entitled to the benefits of the Investment Company Act. The shares issued by the Company (the “**Shares**”) have not been and will not be registered under the US Securities Act of 1933, as amended (the “**Securities Act**”), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Shares may not be offered, sold, resold, pledged, taken up, exercised, renounced, delivered, distributed or otherwise transferred, directly or indirectly, into or within the United States, or to, or for the account or benefit of, US persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States and in a manner which would not require the Company to register under the Investment Company Act.. No public offering of the Shares is being made in the United States.

In addition, the Shares are subject to restrictions on transferability and resale in certain jurisdictions and may not be transferred or resold except as permitted under applicable securities laws and regulations. Investors may be required to bear the financial risks of their investment in the Shares for an indefinite period of time. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdictions.

This document may contain forward-looking statements that represent the Company’s opinions, expectations, beliefs, intentions, estimates or projections. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology. Any statement other than a statement of historical fact is a forward-looking statement. By their nature, forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors because they relate to events and depend on circumstances that will occur in the future whether or not outside the control of the Company. Actual results may differ materially from those expressed or implied by any forward-looking statement and even if the results of the Company are consistent with such forward-looking statement, those results may not be indicative of results in subsequent periods. The Company does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. Recipients of this document should not place undue reliance on any forward-looking statement, which speaks only as of the date of its issuance.

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Unless otherwise indicated, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date. Recipients of this document are encouraged to contact the Company’s representatives to discuss the procedures and methodologies used to make the projections and other information provided herein.

All investments are subject to risk, including the loss of the principal amount invested. **Past performance is not necessarily indicative of future results, and there can be no assurance that BLF will achieve comparable results, will meet its target returns, achieve its investment objectives or be able to implement its investment strategy. Certain countries have been susceptible to epidemics, most recently COVID-19, which may be designated as pandemics by world health authorities. The outbreak of such epidemics, together with any resulting restrictions on travel or quarantines imposed, has had and will continue to have a negative impact on the economy and business activity globally (including in the countries in which the Company invests), and thereby is expected to adversely affect the performance of the Company’s Investments. Furthermore, the rapid development of epidemics could preclude prediction as to their ultimate adverse impact on economic and market conditions, and, as a result, presents material uncertainty and risk with respect to the Company and the performance of its Investments.** All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission as a 'listed fund' under the Collective Investment Funds (Jersey) Law 1988 (the "Funds Law") and the Jersey Listed Fund Guide published by the Jersey Financial Services Commission. The Jersey Financial Services Commission is protected by the Funds Law against liability arising from the discharge of its functions thereunder. The Jersey Financial Services Commission has neither reviewed nor approved of the issue of this document.