

RNS Announcement

Blackstone / GSO Loan Financing Limited

19 September 2014

Net Asset Value

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As at the close of business on 29 August 2014, the unaudited net asset value per Euro Share of Blackstone / GSO Loan Financing Limited ("BGLF") is as set out below. The reporting period (the "Period") covered is from the close of business on 22 July 2014, the date prior to Admission of the Shares to the Specialist Fund Market of the London Stock Exchange, until close of business on 29 August 2014:

BGLF Share class	NAV	Change in NAV Over the Period	Performance Over the Period
Euro Share	EUR 1.01	+0.78%	+0.78%

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission.