

Blackstone / GSO Loan Financing Limited (the "Company")

14 December 2015

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The Company's investment objective is to provide shareholders with stable and growing income returns, and to grow the capital value of its investment portfolio by exposure, both directly and indirectly, predominantly to floating rate senior secured loans. The Company achieves its investment objective solely through its investment in Blackstone / GSO Corporate Funding Limited ("BGCF").

BGCF funds its investment in loans using a variety of funding sources, including equity capital, a three-year syndicated financing facility, notes issued to the Company, and non-recourse leverage obtained from retaining income notes issued by collateralised loan obligations ("CLOs") that BGCF has established.

In line with the Company's growth strategy and in light of the continued attractive investment and funding environment, the board of the Company announces that it is considering raising additional capital through an issue of shares.

Any fundraise will be subject to market conditions and further details will be announced in due course.

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NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

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Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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All investments are subject to risk, including the loss of the principal amount invested. Past performance is no guarantee of future returns. All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.