

RNS Announcement

Blackstone / GSO Loan Financing Limited

24 August 2015

Net Asset Value

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As at the close of business on 31 July 2015, the unaudited net asset value per Euro Share of Blackstone / GSO Loan Financing Limited ("BGLF") is as set out below:

BGLF Share class	NAV	Change in Monthly NAV	Monthly Performance
Euro Share	EUR 0.9877	-0.59%	+1.42%

Dividends were declared on 21 July 2015 of €0.02 per EUR Share in respect of the period from 1 April 2015 to 30 June 2015 and were paid on 21 August 2015.

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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Blackstone/ GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission.