

RNS Net Asset Value(s)

Net Asset Value and Publication of Monthly Report

BLACKSTONE LOAN FINANCING LIMITED

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As at the close of business on 29 January 2021, the unaudited net asset value per Euro Ordinary Share of Blackstone Loan Financing Limited ("BGLF") ⁽²⁾ is as set out below:

BGLF Share class	NAV per Share	Change in Monthly NAV per share (Euro)	Monthly Performance (Euro)
Euro Ordinary Share	EUR 0.8670 / GBP 0.7678 ⁽¹⁾	2.79%	2.79%

⁽¹⁾ As at 29 January 2021, using an exchange rate of EUR 1: GBP 0.8856. The GBP equivalent of the unaudited net asset value per Euro Ordinary Share has been presented for information purposes only.

⁽²⁾ As at 11 January 2021, under the Companies (Jersey) Law 1991, Blackstone / GSO Loan Financing Limited has under special resolution changed its name to Blackstone Loan Financing Limited.

Monthly Report

BGLF also announces today that the BGLF Monthly Report for January 2021, along with a market update supplement, will be available at the following link under "Monthly Reports":

<http://blackstone.com/bglf>

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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Unless otherwise indicated, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date. Recipients of this document are encouraged to contact the Company's representatives to discuss the procedures and methodologies used to make the projections and other information provided herein.

All investments are subject to risk, including the loss of the principal amount invested. **Past performance is not necessarily indicative of future results, and there can be no assurance that BGLF will achieve comparable results, will meet its target returns, achieve its investment objectives or be able to implement its investment strategy. Certain countries have been susceptible to epidemics, most recently COVID-19, which may be designated as pandemics by world health authorities. The outbreak of such epidemics, together with any resulting restrictions on travel or quarantines imposed, has had and will continue to have a negative impact on the economy and business activity globally (including in the countries in which the Company invests), and thereby is expected to adversely affect the performance of the Company's Investments. Furthermore, the rapid development of epidemics could preclude prediction as to their ultimate adverse impact on economic and market conditions, and, as a result, presents material uncertainty and risk with respect to the Company and the performance of its Investments.** All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.

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